



## LAMDA HELLIX S.A.

Summary financial data and information for the financial year from 1 January 2018 to 31 December 2018

(published based on Law 2190 article 135 regarding companies preparing annual financial statements, consolidated or not, in accordance with the IFRS)

The figures and information illustrated below aim to provide a summary view of the financial position and results of LAMDA HELLIX S.A. Readers who wish to obtain a complete picture of its financial position and results, should access the annual financial statements prepared in accordance with International Financial Reporting Standards as well as the audit report from the Certified Auditor - Accountant, officially published in General Commercial Registry (G.E.M.I.) webpage.

### COMPANY INFORMATION

Registered offices address : Kifissias Ave. 37A, 15123, Maroussi  
G.E.M.I. No.: 4628501000 (former S.A. Reg. No: 51012/01AT/B/02/043)  
Main activity : Provision of Communication and IT support  
Audit Authority : Prefecture of Athens - East division - Societe Anonyme and Trade Department  
Date of approval of annual financial statements: 12/07/2019  
Certified Auditor : George Karahalios (SOEL Reg. No.21481)  
Auditing Company : PRICEWATERHOUSECOOPERS  
Type of Audit Report : Unqualified opinion  
Website : [www.lamdahellix.com](http://www.lamdahellix.com)

**Board of Directors**  
**President and Managing Director** : Apostolos K.Kakos  
**Vice president** : Ioanna-Elena T.Markou  
**Members** : Guy Peter de Rohan Willner  
Thomas Scaperdas  
Pavlos Kanellopoulos

STATEMENT OF FINANCIAL POSITION (Amounts in €)			STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)		
	31/12/2018	31/12/2017		01/01-31/12/2018	01/01-31/12/2017
<b>ASSETS</b>			<b>Revenue</b>	<b>11.597.408</b>	<b>13.096.917</b>
Property, plant and equipment	20.913.301	19.423.576	<b>Gross Profit</b>	3.476.008	2.755.036
Inventories	236.843	241.444	<b>EBITDA</b>	<b>3.634.464</b>	<b>3.232.972</b>
Trade and other receivables	2.012.904	2.507.075	<b>Adjusted EBITDA - before profit/loss from sale of available for sale financial assets and sale of PPE</b>	<b>3.722.484</b>	<b>3.281.242</b>
Cash and cash equivalents	3.454.553	4.389.220	<b>Profit before tax, interest and investing activities</b>	<b>1.845.751</b>	<b>1.176.218</b>
<b>TOTAL ASSETS</b>	<b>26.617.600</b>	<b>26.561.315</b>	<b>Profit before tax</b>	<b>1.645.790</b>	<b>849.209</b>
<b>LIABILITIES</b>			Less tax	(671.419)	(307.704)
Long term borrowings	3.644.448	4.134.286	<b>Profit for the year (A)</b>	<b>974.370</b>	<b>541.505</b>
Other non-current liabilities	3.436.925	3.599.406	<b>Other comprehensive income after tax (B)</b>	<b>428.940</b>	<b>11.984</b>
Short term borrowings	489.838	127.821	<b>Total comprehensive income after tax (A) + (B)</b>	<b>1.403.311</b>	<b>553.489</b>
Other current liabilities	4.317.797	4.974.520			
<b>Total liabilities (a)</b>	<b>11.889.008</b>	<b>12.836.033</b>	<b>Additional data and information :</b>		
Share capital	60.000	60.000	1. These financial statements have been prepared by management in accordance with International Financial Reporting Standards (IFRS).		
Other equity elements	14.668.592	13.665.281	2. The Company has not been tax audited by the tax authorities for the fiscal year 2010. For detailed information regarding the Company's unaudited tax years refer to note 21 of the annual financial statements for the year ended 31 December 2018.		
<b>Total equity (b)</b>	<b>14.728.593</b>	<b>13.725.281</b>	3. i) There are no disputes, litigations or arbitrations, with any court or any other administrative body, which may have a material effect on the financial position of the Company. ii) For the year ended 31 December 2018 a) No provision has been made regarding cases under dispute, litigation or arbitration b) Other provisions include provision for impairment of trade receivables € 177.160.		
<b>TOTAL EQUITY AND LIABILITIES (c) = (a) + (b)</b>	<b>26.617.600</b>	<b>26.561.315</b>			
<b>STATEMENT OF CHANGES IN EQUITY (Amounts in €)</b>					
	31/12/2018	31/12/2017			
<b>Total equity at beginning of the year (01/01/2018 and 01/01/2017)</b>	13.725.282	13.171.792			
Total comprehensive income after tax	1.403.311	553.490			
Dividend for 2016,2017	(400.000)	-			
<b>Total equity at end of the year (31/12/2018 and 31/12/2017)</b>	<b>14.728.593</b>	<b>13.725.282</b>			
<b>CASH FLOW STATEMENT ( Amounts in € ) - Indirect method</b>					
	01/01-31/12/2018	01/01-31/12/2017			
<b>Operating activities</b>					
Profit before tax	1.645.790	849.209			
Plus / minus adjustments for:					
Depreciation and amortisation	1.788.713	2.056.754			
Net provisions	(78.670)	120.592			
Net finance Cost / (Income)	199.277	375.279			
Changes in working capital:					
Increase in inventories	4.602	(56.321)			
(Increase)/ decrease in receivables	478.541	(677.291)			
Increase / (decrease) in payables	(1.036.065)	510.739			
Less:					
Interest and other finance costs paid	(200.238)	(315.986)			
Income tax paid	(764.940)	(817.105)			
<b>Total inflows from operating activities (a)</b>	<b>2.037.010</b>	<b>2.045.871</b>			
<b>Investing activities</b>					
Purchase of PPE	(2.780.904)	(454.295)			
Proceeds from sale of PPE	684	30.000			
Interest received	966	26			
<b>Total outflows from investing activities (b)</b>	<b>(2.779.254)</b>	<b>(424.270)</b>			
<b>Financing activities</b>					
Net borrowings withdrawal/ (repayment)	(127.821)	(488.660)			
Dividends paid	(70.000)	(762.600)			
<b>Total outflows from financing activities (c)</b>	<b>(197.821)</b>	<b>(1.251.260)</b>			
<b>Net increase in cash and cash equivalents (a) + (b) + (c)</b>	<b>(940.064)</b>	<b>370.341</b>			
Cash and cash equivalents at beginning of the year	4.389.220	4.020.163			
Restricted cash reclassified to receivables	5.397	(1.285)			
<b>Cash and cash equivalents at end of the year</b>	<b>3.454.553</b>	<b>4.389.219</b>			

Maroussi, 12/07/2019

THE PRESIDENT OF THE BOD  
AND MANAGING DIRECTOR

A MEMBER OF THE BOD

THE FINANCIAL DIRECTOR

APOSTOLOS K.KAKKOS  
ID No. T037526

IOANNA ELENA MARKOU  
ID No. E 164057

SPYROS FENERLIS  
ID No. AE068473  
A' Class Acc. ID 0035729

THE ACCOUNTANT

ATHANASIA I. NIKOLOPOULOU  
ID No. A1132744  
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