



LAMDA HELLIX S.A.

Summary financial data and information for the financial year from 1 January 2019 to 31 December 2019

(published based on Law 4548/2018 article 150 regarding companies preparing annual financial statements, consolidated or not, in accordance with the IFRS)

The figures and information illustrated below aim to provide a summary view of the financial position and results of LAMDA HELLIX S.A. Readers who wish to obtain a complete picture of its financial position and results, should access the annual financial statements prepared in accordance with International Financial Reporting Standards as well as the audit report from the Certified Auditor - Accountant, officially published in General Commercial Registry (G.E.M.I.) webpage.

COMPANY INFORMATION

Registered offices address : Kifissias Ave. 37A, 15123, Maroussi
 G.E.M.I. No.: 4628501000 (former S.A. Reg. No: 51012/01AT/B/02/043)
 Main activity : Provision of Communication and IT support
 Audit Authority : Prefecture of Athens - East division - Societe Anonyme and Trade Department
 Date of approval of annual financial statements: 16/04/2020
 Certified Auditor : George Karahalios (SOEL Reg. No.21481)
 Auditing Company : PRICEWATERHOUSECOOPERS
 Type of Audit Report : Unqualified opinion
 Website : www.lamdahellix.com

Board of Directors
President and Managing Director : Apostolos K.Kakos
Vice president : Ioanna-Elena T.Markou
Members : Thomas Scaperdas
 Pavlos Kanellopoulos
 Alexandros Behcrakis
 Nicklaus Roland

STATEMENT OF FINANCIAL POSITION (Amounts in €)			STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)		
	31/12/2019	31/12/2018		01/01-31/12/2019	01/01-31/12/2018
ASSETS			Revenue		
Property, plant and equipment	40.230.152	20.913.301		13.505.104	11.597.408
Right of use assets	1.912.389	-		4.304.771	3.476.008
Inventories	180.013	236.843			
Trade and other receivables	2.283.573	2.012.904			
Cash and cash equivalents	8.657.670	3.454.553			
TOTAL ASSETS	53.263.797	26.617.600	EBITDA	5.029.665	3.634.464
LIABILITIES			Adjusted EBITDA - before profit/loss from sale of available for sale financial assets and sale of PPE	5.172.876	3.722.484
Long term borrowings	5.441.664	3.644.448			
Other non-current liabilities	8.691.298	3.436.924	Profit before tax, interest and investing activities	2.330.815	1.845.751
Short term borrowings	1.427.865	489.838	Profit before tax	2.064.693	1.645.790
Other current liabilities	6.961.764	4.317.797	Less tax	(249.898)	(671.419)
Total liabilities (a)	22.522.591	11.889.007	Profit for the year (A)	1.814.795	974.370
Share capital	650.000	60.000	Other comprehensive income after tax (B)	14.887.819	428.940
Other equity elements	30.091.207	14.668.592	Total comprehensive income after tax (A) + (B)	16.702.615	1.403.311
Total equity (b)	30.741.208	14.728.592	Additional data and information :		
TOTAL EQUITY AND LIABILITIES (c) = (a) + (b)	53.263.797	26.617.599	1. These financial statements have been prepared by management in accordance with International Financial Reporting Standards (IFRS). 2. The Company has not been tax audited by the tax authorities for the fiscal year 2010. For detailed information regarding the Company's unaudited tax years refer to note 21 of the annual financial statements for the year ended 31 December 2019. 3. i) There are no disputes, litigations or arbitrations, with any court or any other administrative body, which may have a material effect on the financial position of the Company. ii) For the year ended 31 December 2019 a) No provision has been made regarding cases under dispute, litigation or arbitration b) Other provisions include provision for impairment of trade receivables € 177.160.		
STATEMENT OF CHANGES IN EQUITY (Amounts in €)					
	31/12/2019	31/12/2018			
Total equity at beginning of the year (01/01/2019 and 01/01/2018)	14.728.593	13.725.282			
Total comprehensive income after tax	16.702.615	1.403.311			
Share capital increase	590.000	-			
Dividend for 2018,2017	(1.280.000)	(400.000)			
Total equity at end of the year (31/12/2019 and 31/12/2018)	30.741.208	14.728.593			
CASH FLOW STATEMENT (Amounts in €) - Indirect method					
	01/01-31/12/2019	01/01-31/12/2018			
Operating activities					
Profit before tax	2.064.693	1.645.790			
Plus / minus adjustments for:					
Depreciation and amortisation	2.698.849	1.788.713			
Net provisions	(50.356)	(78.670)			
Net finance Cost / (Income)	262.995	199.277	Maroussi, 16/04/2020		
Changes in working capital:					
Increase in inventories	56.829	4.602			
(Increase)/ decrease in receivables	(311.758)	478.541			
Increase / (decrease) in payables	1.431.041	(1.036.065)			
Less:					
Interest and other finance costs paid	(337.458)	(200.238)			
Income tax paid	(974.524)	(764.940)			
Total inflows from operating activities (a)	4.840.312	2.037.011			
Investing activities					
Purchase of PPE	(1.784.771)	(2.780.904)			
Proceeds from sale of PPE	30.876	684			
Interest received	18.630	966			
Total outflows from investing activities (b)	(1.735.265)	(2.779.254)			
Financing activities					
Share capital increase	590.000	-			
Net borrowings withdrawal/ (repayment)	2.733.994	(127.821)			
Lease payments according to IFRS16	(388.924)	-			
Dividends paid	(837.000)	(70.000)			
Total outflows from financing activities (c)	2.098.070	(197.821)			
Net increase in cash and cash equivalents (a) + (b) + (c)	5.203.117	(940.064)			
Cash and cash equivalents at beginning of the year	3.454.553	4.389.220			
Restricted cash reclassified to receivables	-	5.397			
Cash and cash equivalents at end of the year	8.657.670	3.454.553			

THE PRESIDENT OF THE BOD
AND MANAGING DIRECTOR

A MEMBER OF THE BOD

THE FINANCIAL DIRECTOR

APOSTOLOS K.KAKKOS
ID No. T037526

IOANNA ELENA MARKOU
ID No. E 164057

SPYROS FENERLIS
ID No. AE068473
A' Class Acc. ID 0035729

THE ACCOUNTANT

ATHANASIA I. NIKOLOPOULOU
ID No. A1132744
A' Class Acc. ID 100711